

O'CONNORS: BUSINESS LAWYERS & ADVISERS

SPECIALIST SUPPORT FOR INVESTMENT FUNDS



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WHO WE ARE

O'Connors is a firm of business lawyers and advisers with a national reputation for advising investment funds including private equity funds, regional investment funds and third party litigation funds.

We help our clients accomplish extraordinary and lasting results with our unique blend of corporate, commercial, insurance and regulatory advice. Our ability to provide clear thinking and ground-breaking solutions enables clients to manage risks in crucial projects and transactions, wherever in the world they are doing business.



SERVICES & SECTORS

Whatever your involvement with investment funds may be, our unmatched experience of advising investment funds means you can rely upon our unique blend of corporate, commercial, insurance and regulatory advice to help you minimise risk and maximise opportunities in your projects and transactions - wherever in the world you are doing business.

LEGAL SERVICES



CORPORATE ADVICE

From start-ups to floats.



COMMERCIAL ADVICE

From trading terms and conditions to international joint ventures.



INSURANCE ADVICE

From insurance policy wording to offshore insurance captives.



REGULATORY ADVICE

From interpreting rules to securing authorisations.

SECTOR SPECIALISMS



LEGAL BUSINESSES

From law firms and barristers' chambers & entities to claims management companies.



INSURANCE BUSINESSES

From insurance brokers and managing general agents to insurers and financial advisers.



INVESTMENT FUNDS

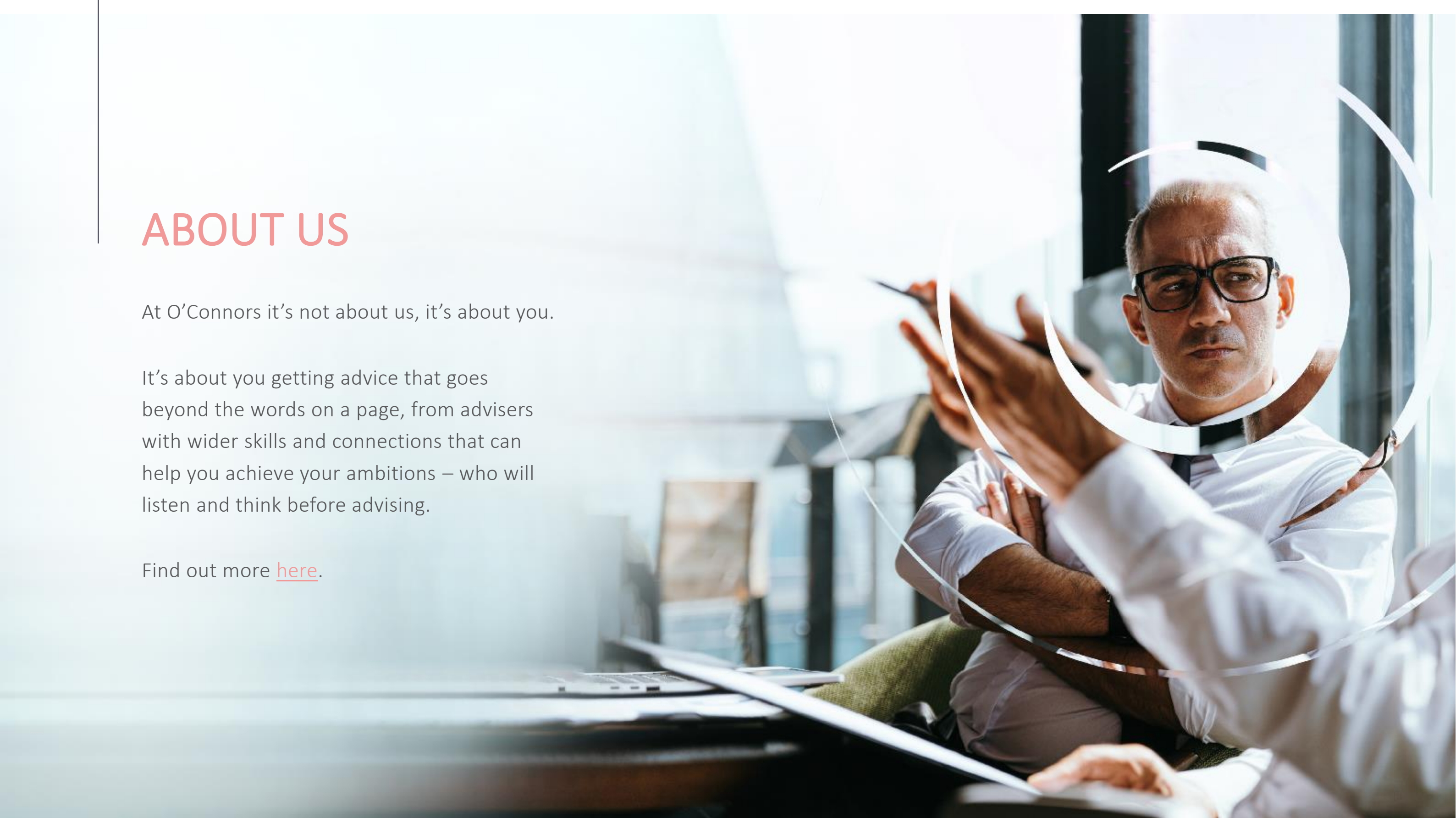
From private equity and regional investment funds to third party litigation funds.

ABOUT US

At O’Connors it’s not about us, it’s about you.

It’s about you getting advice that goes beyond the words on a page, from advisers with wider skills and connections that can help you achieve your ambitions – who will listen and think before advising.

Find out more [here](#).





WHO WE HELP



Private equity funds



Regional investment funds



Third party litigation funds

AND PROVIDING INSIGHTS FOR



Investors in investment funds



Those contracting with investment funds who need to understand how they operate

HELP FOR PRIVATE EQUITY FUNDS

Our work includes advice on matters such as:

1. Structuring and forming all types of private equity funds including venture capital funds, friends and family funds, EIS funds and SEIS funds.
2. Preparing fund documentation including prospectuses, limited partnership agreements, limited liability partnership agreements, management agreements, advisory agreements and service agreements.
3. Corporate governance and management issues.
4. Re-structuring and re-organising funds.
5. Financial services regulation including financial promotion rules.
6. Legal due diligence and verification.
7. Data protection.

HELP FOR REGIONAL INVESTMENT FUNDS

Our work includes advice on matters such as:

1. Structuring and forming all types of regional investment funds including proof of concept funds, commercialisation funds, debt funds, mezzanine funds and venture funds.
2. Preparing fund documentation including prospectuses, limited partnership agreements, limited liability partnership agreements, management agreements, advisory agreements and service agreements.
3. Negotiating with UK and EU Governments and their regional funding bodies including the British Business Bank and the European Regional Development Fund.
4. Drafting and negotiating collaboration agreements with Local Authorities, Local Enterprise Partnerships and other stakeholders and partners.
5. Corporate governance and management issues including the formation of oversight and advisory boards.
6. Re-structuring and re-organising funds.
7. Financial services regulation including financial promotion rules.
8. Public sector investment rules.
9. Legal due diligence and verification.
10. Data protection.

HELP FOR THIRD PARTY LITIGATION FUNDS

Our work includes advice on matters such as:

1. Structuring and forming third party litigation funds.
2. Preparing fund documentation including prospectuses, limited partnership agreements, management agreements and advisory agreements.
3. Drafting and negotiating collaboration agreements with stakeholders and partners.
4. Corporate governance and management issues including the formation of oversight and advisory boards.
5. After the Event (ATE) insurance and other insurance arrangements including insurance captives.
6. Re-structuring and re-organising funds.
7. Financial services regulation and financial promotion rules.
8. Third party litigation funding rules and protocols.
9. Legal due diligence and verification.
10. Data protection.

OUR SERVICE PROMISE



Your advisory team will have a lead advisor on every project or transaction who will know everything that is going on.



Your advisory team will be tailored to your specific needs, including input from trusted external professionals, approved by you, where appropriate to deliver the best outcome for you.



Your advisory team will harness collective expertise and experience across the whole firm and will peer review key elements of our advice to you.



You will have complete transparency on how we charge, the status of work in progress and invoicing.



Your advisory team will be relentlessly focused on delivering your project or transaction on time, on budget and with the best possible outcome for achieving your objectives.



Your advisory team will respect that the project or transaction is yours not theirs and will equip you to make informed choices and judgment calls.

WHAT THIS MEANS FOR YOU



You will never have to work out which member of the team to contact.



You are guaranteed the best expertise by your side.



You will gain benefit from the firm's significant combined knowledge, experience and clear thinking.



You will be able to accurately account and forecast –
No unexpected invoices.



You will be free to focus all your energy on your own priorities.



You will always be free to walk away from a deal that doesn't feel right for you.

OUR PRICE PROMISE



We will charge for work based on an open discussion about scope, complexity, urgency of the project or transaction and the value we believe we can deliver for you.



If we agree a pay-as-you-go charging structure there will be complete transparency over individual rates, with open book work in progress data provided every month or when required.



You will never receive an invoice you were not expecting and, other than in exceptional circumstances.



We are open to discussing alternative charging options with you based on an allocation of risk between us. We can outline different options with you to achieve a happy landing.



For early stage businesses or those facing financial challenges we will be open to discussing different ways of structuring and paying our charges.



We will use our legal project management expertise to eliminate, as far as practicable, duplication of work, by us or those engaged by us.

WHAT THIS MEANS FOR YOU



You will always know what you are committing to.



You will be kept informed of charges.



You will never receive an invoice you weren't expecting.



You will always be able to account and forecast accurately.



You will never be without the support you need, when you need it.



You will never pay us more than once for the advice you need.

A CLIENT'S VIEW

“With O’Connors you get the best of both worlds - the experience and expertise of a large firm with the client service of a boutique.”

Partner, Leading North West based independent private equity fund



CONTACT DETAILS



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GET IN TOUCH

We are here to help you navigate the challenges and opportunities that come with setting up and running an investment fund so please get in touch for an exploratory chat or to ask our advice on a specific issue.



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